







www.yankeegas.com

www.cl-p.com



# 2010-11 Connecticut Economic Review

# icceed Succeed Succee





# Excel Excel Excel E



Northeast Utilities System P.O. Box 270 Hartford, CT 06141-0270 1-860-665-5143





Northeast Utilities Companies

# icut Connecticut Co





Northeast Utilities Companies

### Connecticut National Rankings

| Per Capita Income          | # ] |
|----------------------------|-----|
| Finance and Insurance Jobs | #2  |
| Research and Development   | #2  |
| High Speed Connectivity    | #2  |
| Advanced Degrees           | #3  |
| Energy Efficiency          | #3  |
| Production per Energy Unit | #3  |
| Foreign Direct Investment  | #4  |
| Total State Production     | #4  |
| Low Poverty Rate           | #4  |
| Scientists and Engineers   | #5  |
| Manufacturing Productivity | #6  |
| Health Insured Population  | #7  |
| Healthy Residents          | #7  |
| Patents                    | #8  |
| Exports                    | #8  |
| Worldwide Productivity     | #8  |

#### **Connecticut Quick Facts**

| Population                     | 3,574,097 |
|--------------------------------|-----------|
| Land Area (sq. mi.)            | 4,845     |
| Per Capita Income              | \$55,063  |
| Employment                     | 1,615,350 |
| Manufacturing Employment       | 171,200   |
| Per Capita Exports             | \$3,973   |
| Gross State Product per Capita | \$64,635  |
| GSP per Manufacturing Worker   | \$313,625 |
|                                |           |

#### 2010-11 Connecticut Economic Review

# **Yankeegas**





### Succeed and Excel With Us!



Rod Powell

Jeff Butler

A new decade dawns with economic challenges all around us. But for the companies and people who call Connecticut home, there are plenty of reasons for optimism.

Just take a look at the key economic indicators (listed at left) where Connecticut ranks in the Top 10 nationally, making it a global location of choice for innovators, learners and those seeking opportunities to succeed and excel.

#### Consider Connecticut's:

- Consumer wealth and diversified industrial base combined with unrivaled workforce productivity, and fueled by exceptional educational achievement levels.
- Location which offers affordable and easy access to world markets, and the state's high-speed communications networks and modern energy infrastructure putting it at the leading edge of technology.
- Healthy, safe communities loaded with amenities and diverse lifestyle options.

Connecticut Light & Power and Yankee Gas are proud to help promote the state and enhance its economic competitiveness. We hope you'll make the smart business decision to succeed and excel with us in Connecticut!

Sincerely,

Rodney O. Powell
President & Chief Operating Officer

Yankee Gas

Jeffrey D. Butler President & Chief Operating Officer Connecticut Light & Power To learn how CL&P and Yankee
Gas can help your business move
to or expand in Connecticut, or to
request a presentation on the
findings in this report, please contact
our Economic Development and
Community Relations department
at (860) 665-5143. Also, visit our
web sites at www.cl-p.com and
www.yankeegas.com.

# **Table of Contents**

| Section One: Economic Overview                     | Page |
|----------------------------------------------------|------|
| Cost of Living National Income Leader              | 3 4  |
| Industry Employment                                | 5    |
| Finance and Insurance Employment                   | 6    |
| Biomedical Industry                                | 7    |
| Aerospace Industry                                 | 8    |
| Key Economic Indicators                            | 9    |
| Section Two: Business Innovation                   |      |
| Research and Development Investments               | 10   |
| Businesses Innovation                              | 11   |
| Science and Engineering                            | 12   |
| High-Quality Companies                             | 13   |
| New Economy Leader                                 | 14   |
| Section Three: Education and Productivity          |      |
| Education Levels                                   | 15   |
| Highly Educated Workforce                          | 16   |
| Colleges and Universities                          | 17   |
| Manufacturing Value Added                          | 18   |
| Worker Productivity                                | 19   |
| Global Productivity                                | 20   |
| Section Four: International Business Hub           |      |
| Access to World Markets                            | 21   |
| Leading Exporter                                   | 22   |
| Export Destinations                                | 23   |
| Export Industries                                  | 24   |
| Sources of Foreign Direct Investment               | 25   |
| Foreign Direct Investment                          | 26   |
| Located Between Boston and New York                | 27   |
| Section Five: Energy, Infrastructure and Utilities |      |
| Energy Efficiency                                  | 28   |
| Electricity Value Added                            | 29   |
| Communications Technologies                        | 30   |
| Section Six: Quality of Life                       |      |
| Land Usage                                         | 31   |
| Poverty Rate                                       | 32   |
| Level of Health Insurance                          | 33   |
| Health Index                                       | 34   |
| Safety Comparisons                                 | 35   |
| Climate                                            | 36   |

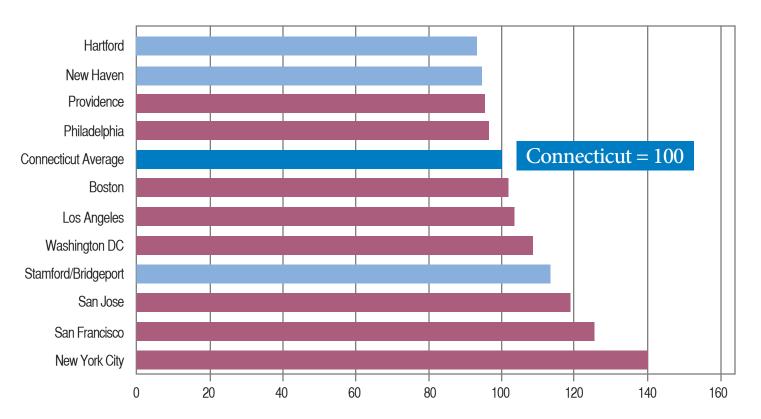
# **Section One**

## **Economic Overview**

### Connecticut's Cost of Living is Competitive

- Connecticut's cost of living compares favorably to other premier business locations.
- Home prices are roughly half as much in Connecticut as in the New York City area.
- Housing costs in the Bridgeport/Stamford area are only 70% of the costs in New York City.

### 2010 Metropolitan Area Cost of Living Index

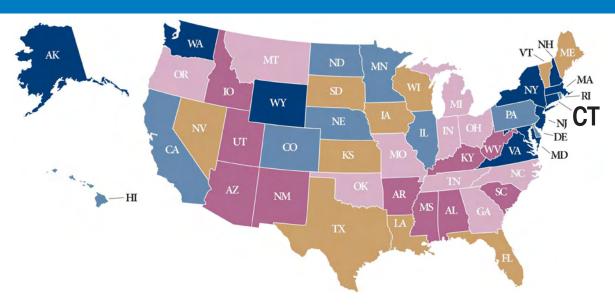


Section One **Economic Overview** 

# Section One

### **Economic Overview**

### Connecticut Leads the Nation in Income



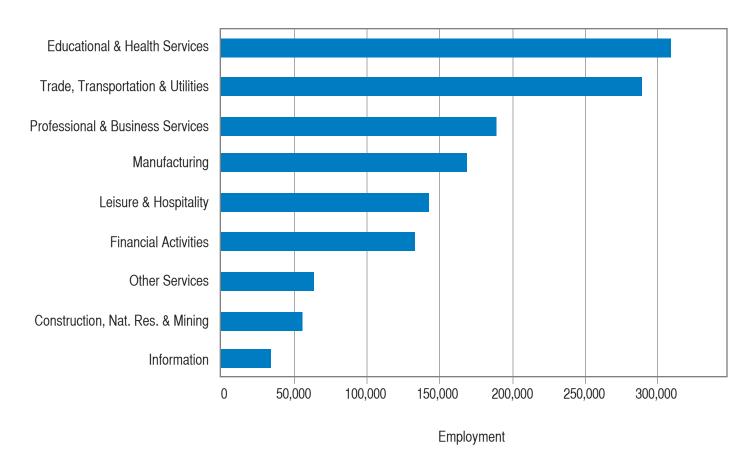
#### Per Capita Income

|      |               | <br>                 |      |                |                      |
|------|---------------|----------------------|------|----------------|----------------------|
| Rank | State         | Per Capita<br>Income | Rank | State          | Per Capita<br>Income |
| 1    | Connecticut   | \$55,063             | 26   | Nevada         | \$37,691             |
| 2    | New Jersey    | \$50,009             | 27   | lowa           | \$37,623             |
| 3    | Massachusetts | \$49,643             | 28   | Louisiana      | \$37,520             |
| 4    | Maryland      | \$48,275             | 29   | Wisconsin      | \$37,398             |
| 5    | Wyoming       | \$48,178             | 30   | Maine          | \$36,479             |
| 6    | New York      | \$46,459             |      |                |                      |
| 7    | Virginia      | \$44,129             | 31   | Oregon         | \$36,125             |
| 8    | Alaska        | \$43,209             | 32   | Missouri       | \$35,938             |
| 9    | Washington    | \$42,933             | 33   | Oklahoma       | \$35,840             |
| 10   | New Hampshire | \$42,585             | 34   | Ohio           | \$35,590             |
|      |               |                      | 35   | Montana        | \$34,794             |
| 11   | California    | \$42,548             | 36   | North Carolina | \$34,719             |
| 12   | Hawaii        | \$42,075             | 37   | Michigan       | \$34,334             |
| 13   | Illinois      | \$41,904             | 38   | Tennessee      | \$34,245             |
| 14   | Minnesota     | \$41,859             | 39   | Georgia        | \$33,980             |
| 15   | Colorado      | \$41,839             | 40   | Indiana        | \$33,912             |
| 16   | Rhode Island  | \$41,324             |      |                |                      |
| 17   | North Dakota  | \$40,727             | 41   | Alabama        | \$33,360             |
| 18   | Pennsylvania  | \$40,161             | 42   | Arizona        | \$33,244             |
| 19   | Delaware      | \$39,949             | 43   | New Mexico     | \$33,212             |
| 20   | Nebraska      | \$39,277             | 44   | Arkansas       | \$32,423             |
|      |               |                      | 45   | South Carolina | \$32,338             |
| 21   | Kansas        | \$39,263             | 46   | Kentucky       | \$32,306             |
| 22   | Vermont       | \$39,021             | 47   | West Virginia  | \$32,067             |
| 23   | Florida       | \$38,890             | 48   | Idaho          | \$31,662             |
| 24   | Texas         | \$38,546             | 49   | Utah           | \$31,612             |
| 25   | South Dakota  | \$38,208             | 50   | Mississippi    | \$30,426             |
|      |               |                      |      | IIS Average    | \$30,626             |

### **Connecticut Employment by Industry**

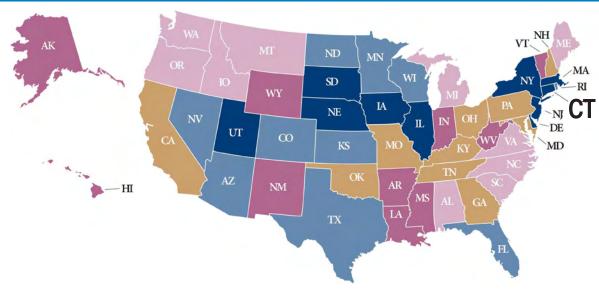
- Connecticut's economy is diverse.
- Connecticut is a national leader in finance, insurance, health care and precision manufacturing that supports the defense (aerospace, submarine) and medical device industries.

#### Connecticut's Private Employment Mix



Section One Economic Overview Section One Economic Overview

# Connecticut is a Leader in Finance and Insurance

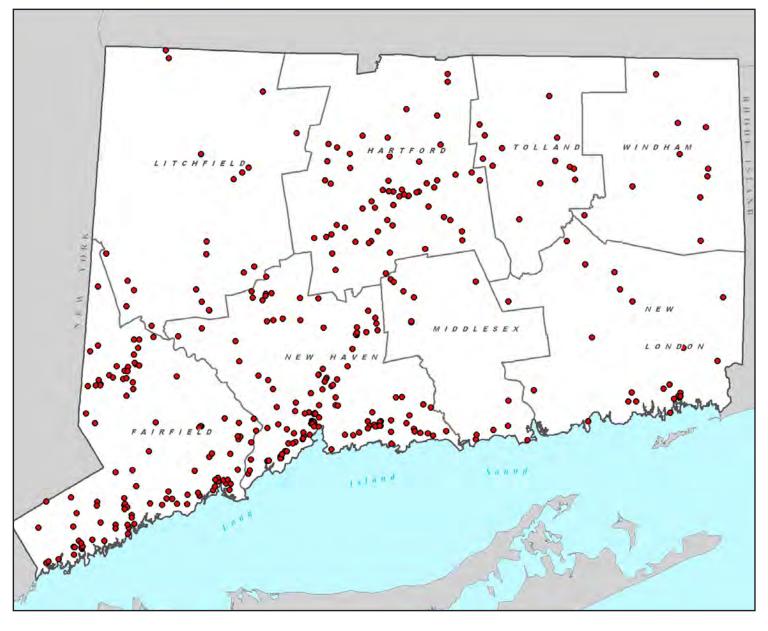


### Share of Employment in Finance and Insurance

| Rank | State         | Percent | Rank | State          | Percent |
|------|---------------|---------|------|----------------|---------|
| 1    | Delaware      | 10.6%   | 26   | New Hampshire  | 5.3%    |
| 2    | Connecticut   | 9.2%    | 27   | Oklahoma       | 5.2%    |
| 3    | South Dakota  | 8.3%    | 28   | Georgia        | 5.1%    |
| 4    | New York      | 8.1%    | 29   | Tennessee      | 5.0%    |
| 5    | Utah          | 7.4%    | 30   | Kentucky       | 4.9%    |
| 6    | Nebraska      | 7.3%    |      |                |         |
| 7    | lowa          | 7.2%    | 31   | North Carolina | 4.9%    |
| 8    | Illinois      | 7.1%    | 32   | Washington     | 4.9%    |
| 9    | New Jersey    | 6.9%    | 33   | Michigan       | 4.9%    |
| 10   | Massachusetts | 6.7%    | 34   | Idaho          | 4.7%    |
|      |               |         | 35   | Virginia       | 4.7%    |
| 11   | Colorado      | 6.6%    | 36   | South Carolina | 4.7%    |
| 12   | Minnesota     | 6.4%    | 37   | Alabama        | 4.7%    |
| 13   | Arizona       | 6.4%    | 38   | Montana        | 4.7%    |
| 14   | Rhode Island  | 6.3%    | 39   | Oregon         | 4.6%    |
| 15   | Texas         | 6.2%    | 40   | Maine          | 4.6%    |
| 16   | Florida       | 6.2%    |      |                |         |
| 17   | North Dakota  | 6.1%    | 41   | Indiana        | 4.4%    |
| 18   | Kansas        | 5.9%    | 42   | Mississippi    | 4.3%    |
| 19   | Wisconsin     | 5.9%    | 43   | Wyoming        | 4.3%    |
| 20   | Nevada        | 5.8%    | 44   | Hawaii         | 4.3%    |
|      |               |         | 45   | Louisiana      | 4.3%    |
| 21   | Pennsylvania  | 5.7%    | 46   | Arkansas       | 4.2%    |
| 22   | Missouri      | 5.7%    | 47   | New Mexico     | 3.9%    |
| 23   | Maryland      | 5.5%    | 48   | West Virginia  | 3.8%    |
| 24   | California    | 5.4%    | 49   | Vermont        | 3.7%    |
| 25   | Ohio          | 5.3%    | 50   | Alaska         | 3.7%    |
|      |               |         |      | U.S. Average   | 6.0%    |

### Connecticut's Biomedical Industry

- Connecticut has a large concentration of biomedical companies.
- Half of the 400 biomedical firms are medical device manufacturers producing \$1.5 billion in sales per year.
- The medical device industry exports \$1 billion in products annually.



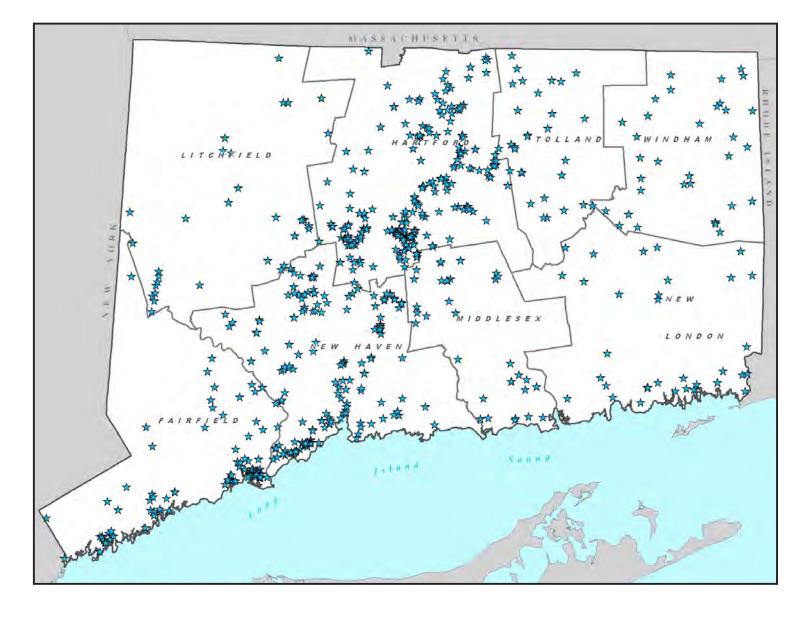
Biomedical Companies

6

### Connecticut's Aerospace Industry

## Key Connecticut Economic Indicators

- More than 250 aerospace companies in Connecticut employ nearly 40,000 workers.
- Between 2004 and 2009, Connecticut companies exported more than \$30 billion in aerospace components.
- In 2009, it is estimated that aerospace firms contributed more than \$6 billion to Connecticut's Gross State Product.

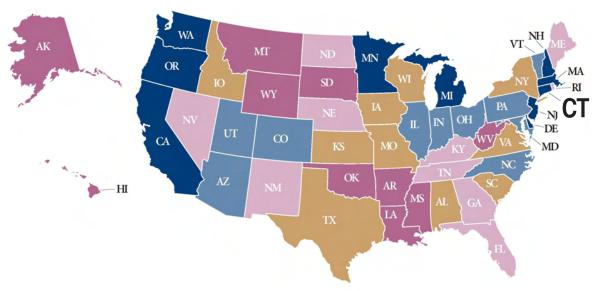


|                                                | 2009      | 2008      | 2007      | 2006      | 2005      | 2004      | 2003      | 2002      | 2001      | 2000      | 1999      |
|------------------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Population                                     |           |           |           |           |           |           |           |           |           |           |           |
| Connecticut (1,000)                            | 3,518     | 3,503     | 3,489     | 3,485     | 3,477     | 3,475     | 3,468     | 3,448     | 3,428     | 3,412     | 3,386     |
| United States (1,000)                          | 307,007   | 304,375   | 301,580   | 298,593   | 295,753   | 293,046   | 290,326   | 287,804   | 285,082   | 282,172   | 279,040   |
| GDP per Employee                               |           |           |           |           |           |           |           |           |           |           |           |
| All Industries                                 | \$103,898 | \$102,170 | \$99,365  | \$95,598  | \$90,871  | \$88,155  | \$82,470  | \$79,921  | \$79,876  | \$78,217  | \$72,921  |
| Manufacturing                                  | \$145,496 | \$140,990 | \$139,354 | \$135,445 | \$117,201 | \$115,831 | \$100,172 | \$95,638  | \$89,279  | \$86,180  | \$83,867  |
| Wholesale Trade                                | \$158,811 | \$155,157 | \$157,238 | \$149,897 | \$141,601 | \$133,849 | \$127,346 | \$122,887 | \$123,630 | \$121,506 | \$115,275 |
| Information                                    | \$197,261 | \$181,943 | \$182,353 | \$174,214 | \$173,412 | \$161,957 | \$146,456 | \$138,331 | \$117,804 | \$110,157 | \$122,531 |
| Finance & Insurance                            | \$216,448 | \$229,400 | \$221,138 | \$219,066 | \$203,694 | \$196,014 | \$164,320 | \$159,615 | \$175,243 | \$182,611 | \$145,584 |
| Professional, Scientific, & Technical Services | \$106,839 | \$104,526 | \$101,347 | \$98,300  | \$96,369  | \$92,019  | \$89,335  | \$87,558  | \$87,640  | \$82,664  | \$77,813  |
| Management of Companies & Enterprises          | \$185,376 | \$184,562 | \$208,523 | \$184,836 | \$183,519 | \$183,731 | \$170,009 | \$147,105 | \$154,554 | \$172,040 | \$156,060 |
| Manufacturing Exports (Millions \$             | )         |           |           |           |           |           |           |           |           |           |           |
| Connecticut                                    | \$12,375  | \$14,094  | \$12,971  | \$11,527  | \$9,064   | \$8,119   | \$7,747   | \$7,927   | \$8,183   | \$7,648   | \$6,756   |
| Per Capita Personal Income                     |           |           |           |           |           |           |           |           |           |           |           |
| Connecticut                                    | \$55,063  | \$57,248  | \$56,510  | \$52,809  | \$48,543  | \$46,459  | \$43,785  | \$43,373  | \$43,617  | \$41,920  | \$38,718  |
| United States                                  | \$39,626  | \$40,673  | \$39,458  | \$37,698  | \$35,424  | \$33,881  | \$32,271  | \$31,461  | \$31,145  | \$30,318  | \$28,333  |
| Unemployment Rate (%)                          |           |           |           |           |           |           |           |           |           |           |           |
| Connecticut                                    | 8.2       | 5.6       | 4.6       | 4.4       | 4.9       | 4.9       | 5.5       | 4.4       | 3.1       | 2.3       | 2.7       |
| United States                                  | 9.3       | 5.8       | 4.6       | 4.6       | 5.1       | 5.5       | 6.0       | 5.8       | 4.7       | 4.0       | 4.2       |
| New Housing Permits                            |           |           |           |           |           |           |           |           |           |           |           |
| Single Family                                  | 2,442     | 3,139     | 5,348     | 7,107     | 8,817     | 9,263     | 8,180     | 8,484     | 7,835     | 8,158     | 9,249     |
| Multi Family                                   | 1,344     | 2,081     | 2,398     | 2,129     | 3,068     | 2,574     | 2,255     | 1,247     | 1,455     | 1,218     | 1,388     |



**Section Two Section Two Business Innovation Business Innovation** 

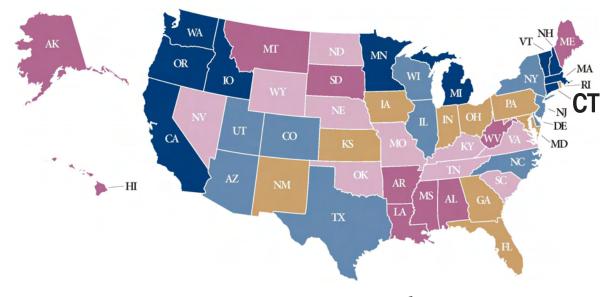
### Connecticut's Businesses Invest in Their Futures



R&D per \$100,000 of Sales\*

| Rank    | State                    |              | R&D                | Rank             | State          | R&D     |
|---------|--------------------------|--------------|--------------------|------------------|----------------|---------|
| 1       | Massachusetts            |              | \$6,080            | 26               | Kansas         | \$1,300 |
| 2       | Connecticut              |              | \$4,900            | 27               | Alabama        | \$1,280 |
| 3       | Washington               |              | \$4,770            | 28               | South Carolina | \$1,130 |
| 4       | Michigan                 |              | \$4,670            | 29               | New York       | \$1,100 |
| 5       | New Jersey               |              | \$4,320            | 30               | lowa           | \$1,050 |
| 6       | California               |              | \$4,020            |                  |                |         |
| 7       | New Hampshire            |              | \$3,470            | 31               | Rhode Island   | \$1,010 |
| 8       | Minnesota                |              | \$2,940            | 32               | New Mexico     | \$910   |
| 9       | Delaware                 |              | \$2,610            | 33               | Georgia        | \$820   |
| 9       | Oregon                   |              | \$2,610            | 34               | Tennessee      | \$750   |
|         |                          |              |                    | 35               | Nebraska       | \$710   |
| 11      | Colorado                 |              | \$2,520            | 36               | Florida        | \$700   |
| 12      | Indiana                  |              | \$2,200            | 37               | Kentucky       | \$690   |
| 13      | Pennsylvania             |              | \$2,160            | 38               | Maine          | \$640   |
| 14      | Illinois                 |              | \$2,030            | 39               | North Dakota   | \$520   |
| 15      | North Carolina           |              | \$2,020            | 40               | Nevada         | \$490   |
| 16      | Vermont                  |              | \$1,940            |                  |                |         |
| 17      | Utah                     |              | \$1,930            | 40               | West Virginia  | \$490   |
| 18      | Arizona                  |              | \$1,790            | 42               | Montana        | \$460   |
| 19      | Ohio                     |              | \$1,770            | 42               | Oklahoma       | \$460   |
| 20      | Maryland                 |              | \$1,700            | 44               | Hawaii         | \$450   |
|         |                          |              |                    | 45               | South Dakota   | \$430   |
| 21      | Wisconsin                |              | \$1,640            | 46               | Arkansas       | \$410   |
| 22      | Idaho                    |              | \$1,610            | 47               | Mississippi    | \$380   |
| 23      | Virginia                 |              | \$1,540            | 48               | Louisiana      | \$200   |
| 24      | Missouri                 |              | \$1,360            | 49               | Alaska         | \$160   |
| 25      | Texas                    |              | \$1,350            | 50               | Wyoming        | \$140   |
| Source: | National Science Foundat | tion, Scienc | ce and Engineering | Indicators, 2010 | U.S. Average*  | \$1,693 |

### Connecticut's Businesses Innovate



Patents per 100,000 Workers

| Rank | State          | Patents | F | Rank | State          | Patents |
|------|----------------|---------|---|------|----------------|---------|
| 1    | Idaho          | 154.3   |   | 26   | Indiana        | 39.3    |
| 2    | Washington     | 152.5   |   | 27   | New Mexico     | 37.3    |
| 3    | Vermont        | 152.2   |   | 28   | Georgia        | 36.5    |
| 4    | California     | 146.6   |   | 29   | Kansas         | 32.4    |
| 5    | Massachusetts  | 116.5   |   | 30   | Florida        | 30.3    |
| 6    | Oregon         | 110.7   |   |      |                |         |
| 7    | Minnesota      | 99.1    |   | 31   | Virginia       | 29.5    |
| 8    | Connecticut    | 87.0    |   | 32   | Nevada         | 29.4    |
| 9    | New Hampshire  | 86.8    |   | 33   | Missouri       | 26.3    |
| 10   | Michigan       | 77.0    |   | 34   | Oklahoma       | 26.2    |
|      |                |         |   | 35   | South Carolina | 25.3    |
| 11   | Colorado       | 76.5    |   | 36   | Tennessee      | 24.7    |
| 12   | Delaware       | 74.8    |   | 37   | North Dakota   | 22.4    |
| 13   | New Jersey     | 73.0    |   | 38   | Kentucky       | 20.8    |
| 14   | Arizona        | 64.4    |   | 39   | Wyoming        | 20.6    |
| 15   | Utah           | 64.2    |   | 40   | Nebraska       | 20.4    |
| 16   | New York       | 61.2    |   |      |                |         |
| 17   | Texas          | 57.5    |   | 41   | Maine          | 19.8    |
| 18   | Wisconsin      | 53.4    |   | 42   | Montana        | 17.0    |
| 19   | North Carolina | 51.4    |   | 43   | Alabama        | 16.1    |
| 20   | Illinois       | 51.2    |   | 44   | Louisiana      | 13.5    |
|      |                |         |   | 45   | West Virginia  | 12.4    |
| 21   | Maryland       | 50.7    |   | 46   | Alaska         | 12.1    |
| 22   | Rhode Island   | 50.3    |   | 47   | Hawaii         | 12.0    |
| 23   | Pennsylvania   | 47.4    |   | 48   | Mississippi    | 11.4    |
| 24   | Ohio           | 46.1    |   | 49   | South Dakota   | 11.4    |
| 25   | lowa           | 45.3    |   | 50   | Arkansas       | 8.2     |
|      |                |         |   |      | U.S. Average   | 63.1    |

Source: U.S. Patent Office, State Science and Technology Institute, 2009

<sup>\*</sup> Research and Development (R&D) Expenditures per \$100,000 of Output

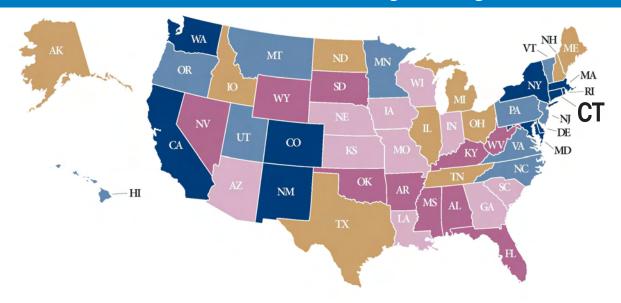
Section Two

# **Business Innovation**

# **Section Two**

# **Business Innovation**

### Connecticut's Science and Engineering Enclave



#### Scientists and Engineers per 100,000 Employees

|      |                |                                         | _ |      | _ ,            |                                         |
|------|----------------|-----------------------------------------|---|------|----------------|-----------------------------------------|
| Rank | State          | Employed<br>Scientists and<br>Engineers | F | Rank | State          | Employed<br>Scientists and<br>Engineers |
| 1    | Massachusetts  | 1,000                                   |   | 26   | <br>  Maine    | 350                                     |
| 2    | New Mexico     | 930                                     |   | 26   | Tennessee      | 350                                     |
| 3    | Maryland       | 910                                     |   | 28   | Alaska         | 340                                     |
| 4    | Delaware       | 730                                     |   | 28   | New Hampshire  | 340                                     |
| 5    | Connecticut    | 590                                     |   | 30   | Texas          | 330                                     |
| 6    | Rhode Island   | 550                                     |   |      |                |                                         |
| 7    | Washington     | 540                                     |   | 30   | Wisconsin      | 330                                     |
| 8    | Colorado       | 520                                     |   | 32   | Indiana        | 320                                     |
| 9    | California     | 510                                     |   | 32   | Missouri       | 320                                     |
| 9    | New York       | 510                                     |   | 34   | lowa           | 310                                     |
|      |                |                                         |   | 34   | Nebraska       | 310                                     |
| 9    | Virginia       | 510                                     |   | 36   | Kansas         | 300                                     |
| 12   | Vermont        | 490                                     |   | 36   | South Carolina | 300                                     |
| 13   | New Jersey     | 480                                     |   | 38   | Arizona        | 290                                     |
| 13   | Pennsylvania   | 480                                     |   | 38   | Georgia        | 290                                     |
| 15   | Oregon         | 460                                     |   | 38   | Louisiana      | 290                                     |
| 16   | Hawaii         | 450                                     |   |      |                |                                         |
| 17   | North Carolina | 440                                     |   | 41   | Alabama        | 280                                     |
| 17   | Utah           | 440                                     |   | 42   | Mississippi    | 270                                     |
| 19   | Minnesota      | 420                                     |   | 42   | Oklahoma       | 270                                     |
| 19   | Montana        | 420                                     |   | 44   | Kentucky       | 260                                     |
|      |                |                                         |   | 44   | West Virginia  | 260                                     |
| 21   | North Dakota   | 400                                     |   | 44   | Wyoming        | 260                                     |
| 22   | Idaho          | 390                                     |   | 47   | South Dakota   | 250                                     |
| 23   | Illinois       | 380                                     |   | 48   | Arkansas       | 220                                     |
| 23   | Michigan       | 380                                     |   | 49   | Nevada         | 210                                     |
| 25   | Ohio           | 370                                     |   | 50   | Florida        | 200                                     |
|      |                |                                         |   |      | U.S. Average*  | 411                                     |

Source: National Science Foundation, Science and Engineering Indicators, 2010

### Connecticut is Home to High-Quality Companies

### Connecticut's Fortune 500 Companies

| Connecticut<br>Rank | Fortune 500 | Company                     | City      | Industry                                 | Revenues<br>2009 (\$ Millions) |
|---------------------|-------------|-----------------------------|-----------|------------------------------------------|--------------------------------|
| 1                   | 4           | General Electric            | Fairfield | Diversified Financials                   | 156,779                        |
| 2                   | 37          | United Technologies         | Hartford  | Aerospace and Defense                    | 52,920                         |
| 3                   | 63          | Aetna                       | Hartford  | Health Care: Insurance and Managed Ca    | re 34,764                      |
| 4                   | 97          | Hartford Financial Services | Hartford  | Insurance: Property and Casualty (stock) | 24,701                         |
| 5                   | 152         | Xerox                       | Norwalk   | Computers, Office Equipment              | 15,179                         |
| 6                   | 262         | Praxair                     | Danbury   | Chemicals                                | 8,956                          |
| 7                   | 375         | Pitney Bowes                | Stamford  | Computers, Office Equipment              | 5,569                          |
| 8                   | 377         | Emcor Group                 | Norwalk   | Engineering, Construction                | 5,548                          |
| 9                   | 385         | Northeast Utilities         | Hartford  | Utilities: Gas and Electric              | 5,439                          |
| 10                  | 402         | Terex                       | Westport  | Construction and Farm Machinery          | 5,205                          |
| 11                  | 463         | W.R. Berkley                | Greenwich | Diversified Financials                   | 4,431                          |

Source: Fortune, Money.CNN.com, Hoovers, 2010

#### Major Connecticut Private Employers

| Employers                         | Industry                             | Connecticut<br>Employees |
|-----------------------------------|--------------------------------------|--------------------------|
| United Technologies Corp.         | Building Systems & Aerospace         | 25,000                   |
| Hartford Financial Services Group | Insurance & Financial Services       | 12,000                   |
| oxwoods Resort Casino             | Tourism and Gaming                   | 10,000                   |
| Mohegan Sun                       | Tourism and Gaming                   | 10,000                   |
| ale University                    | Education                            | 9.000                    |
| etna                              | Insurance & Finanical Services       | 9,000                    |
| General Dynamics Electric Boat    | Submarine Construction               | 8,200                    |
| AT&T Connecticut                  | Telecommunications                   | 6,800                    |
| Pfizer                            | Pharmaceuticals                      | 6,500                    |
| General Electric Co.              | Electronic Equipment & Supplies-Mfrs | 6,000                    |

Source: Hartford Courant-Hartford Business Journal, July 2006, Careeronestop.org, Connecticut Department of Labor & Internet

<sup>\* 50</sup> state average

**Section Two** 

### **Business Innovation**

# Section Three

# **Education and Productivity**

### Connecticut is a "New Economy" Leader

### Connecticut Indicators Rank 5 State "New Economy" Index High-Wage Traded Services Manufacturing Value-Added Foreign Direct Investment Migration of U.S. Knowledge Workers Managerial, Professional, Technical Jobs Workforce Education **Broadband Telecommunications** Fastest-Growing Firms Industry Investment in R&D **Inventor Patents** Venture Capital **IPOs** Alternative Energy Use IT Professionals 10 Online Population 13 High-Tech Jobs 14

### Connecticut Excels at All Levels of Education

### Connecticut's Schools are Nationally Competitive

| Education Metrics                                                                                                                            | Connecticut<br>Rank |
|----------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| Low Public High School Dropout Rate in 2007                                                                                                  | 2                   |
| ACT Average Composite Score in 2009                                                                                                          | 2                   |
| Percent of Population with a Bachelor's Degree or More in 2008                                                                               | 2                   |
| Percent of Public School Fourth Graders Proficient or Better in Reading in 2007                                                              | 3                   |
| Percent of Population Who Have Completed an Advanced Degree in 2008                                                                          | 3                   |
| Per Capita State and Local Government Expenditures for Elementary and Secondary Education as a percent of All Education Expenditures in 2007 | 4                   |
| Per Capita State and Local Government Expenditures for Elementary and Secondary Education in 2007                                            | 5                   |
| Average Salary of Public School Teachers in 2010                                                                                             | 6                   |
| Per Pupil Public Elementary and Secondary School Expenditures in 2010                                                                        | 6                   |
| Per Capita State and Local Government Expenditures for Education in 2007                                                                     | 7                   |

Source: National Education Association, U.S. Department of Education, American College Testing Program, CQ Press State Rankings, U.S. Census Bureau, American Community Survey

### Connecticut's Workforce Offers High Educational Attainment



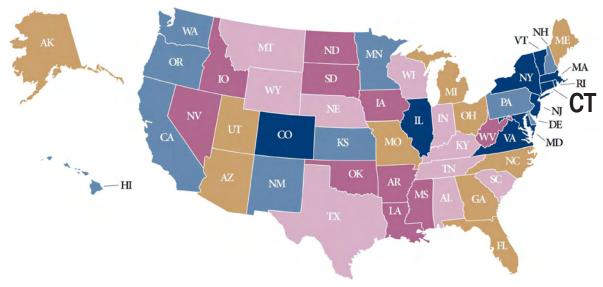
High School Graduates or Higher 89%

# **Education and Productivity**

# Section Three

# **Education and Productivity**

### Connecticut has a Highly Educated Workforce



#### Share of Adult Population with Master's, Professional or Doctorate Degrees

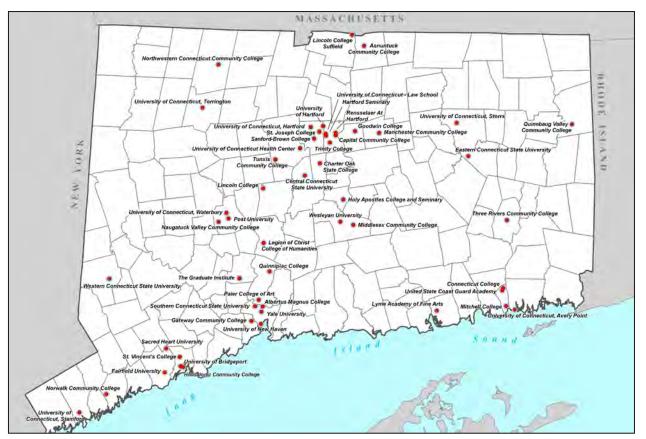
|      | _             |                                        |      |                |                                       |
|------|---------------|----------------------------------------|------|----------------|---------------------------------------|
| Rank | State         | Population<br>with Advanced<br>Degrees | Rank | State          | Population<br>with Advance<br>Degrees |
| 1    | Massachusetts | 16.4%                                  | 26   | Utah           | 9.1%                                  |
| 2    | Maryland      | 16.0%                                  | 27   | Florida        | 9.0%                                  |
| 3    | Connecticut   | 15.5%                                  | 28   | Alaska         | 9.0%                                  |
| 4    | Virginia      | 14.1%                                  | 29   | Ohio           | 8.8%                                  |
| 5    | New York      | 14.0%                                  | 30   | North Carolina | 8.8%                                  |
| 6    | Vermont       | 13.3%                                  |      |                |                                       |
| 7    | New Jersey    | 12.9%                                  | 31   | Nebraska       | 8.8%                                  |
| 8    | Colorado      | 12.7%                                  | 32   | Kentucky       | 8.5%                                  |
| 9    | Rhode Island  | 11.7%                                  | 33   | Texas          | 8.5%                                  |
| 10   | Illinois      | 11.7%                                  | 34   | South Carolina | 8.4%                                  |
|      |               |                                        | 35   | Wisconsin      | 8.4%                                  |
| 11   | Delaware      | 11.4%                                  | 36   | Montana        | 8.3%                                  |
| 12   | New Hampshire | 11.2%                                  | 37   | Indiana        | 8.1%                                  |
| 13   | Washington    | 11.1%                                  | 38   | Tennessee      | 7.9%                                  |
| 14   | California    | 10.7%                                  | 39   | Wyoming        | 7.9%                                  |
| 15   | Oregon        | 10.4%                                  | 40   | Alabama        | 7.7%                                  |
| 16   | New Mexico    | 10.4%                                  |      |                |                                       |
| 17   | Minnesota     | 10.3%                                  | 41   | Nevada         | 7.6%                                  |
| 18   | Kansas        | 10.2%                                  | 42   | Idaho          | 7.5%                                  |
| 19   | Pennsylvania  | 10.2%                                  | 43   | lowa           | 7.4%                                  |
| 20   | Hawaii        | 9.9%                                   | 44   | Oklahoma       | 7.4%                                  |
|      |               |                                        | 45   | South Dakota   | 7.3%                                  |
| 21   | Georgia       | 9.9%                                   | 46   | Mississippi    | 7.1%                                  |
| 22   | Maine         | 9.6%                                   | 47   | Louisiana      | 6.9%                                  |
| 23   | Missouri      | 9.5%                                   | 48   | West Virginia  | 6.7%                                  |
| 24   | Michigan      | 9.4%                                   | 49   | North Dakota   | 6.7%                                  |
| 25   | Arizona       | 9.3%                                   | 50   | Arkansas       | 6.1%                                  |
|      |               |                                        |      | U.S. Average   | 10.3%                                 |

Source: U.S. Census Bureau, American FactFinder, 2009

### Connecticut has Excellent Colleges and Universities

Connecticut's Enrollment Exceeded 200,000 in 2010 with Nearly 110,000 Full-time Undergraduates.

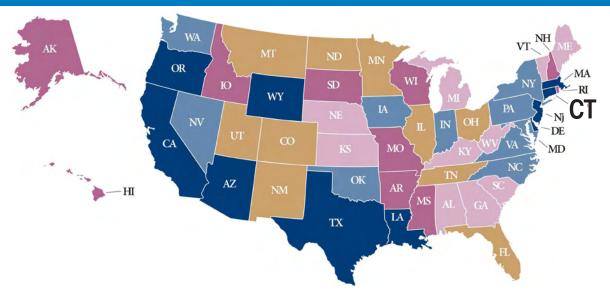
- Connecticut has 44 colleges and universities.
- The University of Connecticut has seven locations across the state, including the UConn Health Center.
- The Connecticut State University System includes four regional institutions.
- The U.S. Coast Guard Academy is one of five United States federal service academies.
- Top tier national independent colleges and universities include: Connecticut College, Fairfield University, Trinity College, Wesleyan University, Yale University.



| School                                 | Enrollment | School                             | Enrollment | School                                | Enrollment |
|----------------------------------------|------------|------------------------------------|------------|---------------------------------------|------------|
| Albertus Magnus College                | 1,961      | Lyme Academy College of Fine Arts  | 85         | Southern Connecticut State University | 11,964     |
| Asnuntuck Community College            | 1,836      | Manchester Community College       | 7,540      | St. Vincent's College                 | 585        |
| Capital Community College              | 4,518      | Middlesex Community College        | 2,952      | The Graduate Institute                | 202        |
| Central Connecticut State University   | 12,477     | Mitchell College                   | 992        | Three Rivers Community College        | 5,161      |
| Charter Oak State College              | 2,255      | Naugatuck Valley Community College | 7,195      | Trinity College                       | 2,396      |
| Connecticut College                    | 1,887      | Northwestern Community College     | 1,832      | Tunxis Community College              | 4,666      |
| Eastern Connecticut State University   | 5,606      | Norwalk Community College          | 6,740      | University of Bridgeport              | 5,155      |
| Fairfield University                   | 5,181      | Paier College of Art               | 223        | University of Connecticut             | 30,034     |
| Gateway Community College              | 7,328      | Post University                    | 3,943      | University of Hartford                | 7,180      |
| Goodwin College                        | 2,791      | Quinebaug Valley Community College | 2,288      | University of New Haven               | 5,949      |
| Hartford Seminary                      | 158        | Quinnipiac University              | 8,166      | U.S. Coast Guard Academy              | 1,019      |
| Holy Apostles College and Seminary     | 343        | Rensselaer at Hartford             | 430        | Wesleyan University                   | 3,215      |
| Housatonic Community College           | 6,197      | Sacred Heart University            | 6,249      | Western Connecticut State University  | 6,582      |
| Legion of Christ College of Humanities | 96         | Saint Joseph College               | 2,326      | Yale University                       | 11,701     |
| Lincoln College of New England         | 1,072      | Sanford Brown College              | 148        | Total                                 | 200,624    |

Source: CT Dept. of Higher Education, 2010

### Connecticut Workers Add Significant Value

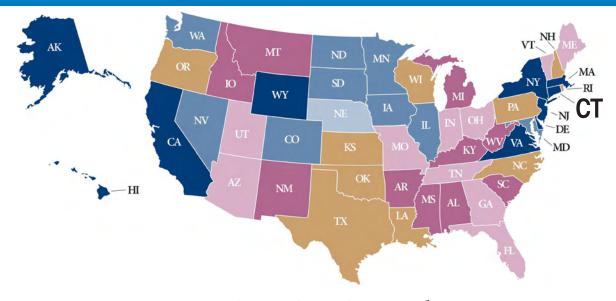


### Manufacturing Value Added per Production Worker

| Rank | State          | Value Added<br>per Worker | Rank | State          | Value Added<br>per Worker |
|------|----------------|---------------------------|------|----------------|---------------------------|
| 1    | Wyoming        | \$536,332                 | 26   | Illinois       | \$237,621                 |
| 2    | Louisiana      | \$452,846                 | 27   | Ohio           | \$235,678                 |
| 3    | Delaware       | \$362,788                 | 28   | New Mexico     | \$234,041                 |
| 4    | Oregon         | \$351,437                 | 29   | Minnesota      | \$233,963                 |
| 5    | Texas          | \$326,156                 | 30   | Montana        | \$231,891                 |
| 6    | Connecticut    | \$313,625                 |      |                |                           |
| 7    | Arizona        | \$309,779                 | 31   | Kansas         | \$231,183                 |
| 8    | New Jersey     | \$296,859                 | 32   | West Virginia  | \$226,525                 |
| 9    | California     | \$292,558                 | 33   | Nebraska       | \$217,683                 |
| 10   | Massachusetts  | \$287,429                 | 34   | Michigan       | \$215,539                 |
|      |                |                           | 35   | Alabama        | \$214,015                 |
| 11   | North Carolina | \$284,164                 | 36   | Kentucky       | \$213,362                 |
| 12   | Maryland       | \$283,776                 | 37   | Vermont        | \$213,280                 |
| 13   | Washington     | \$283,435                 | 38   | Maine          | \$213,238                 |
| 14   | Indiana        | \$272,545                 | 39   | South Carolina | \$211,658                 |
| 15   | Nevada         | \$271,562                 | 40   | Georgia        | \$206,034                 |
| 16   | lowa           | \$263,064                 |      |                |                           |
| 17   | Virginia       | \$262,045                 | 41   | Hawaii         | \$205,863                 |
| 18   | New York       | \$259,551                 | 42   | Rhode Island   | \$205,766                 |
| 19   | Oklahoma       | \$254,263                 | 43   | Idaho          | \$204,550                 |
| 20   | Pennsylvania   | \$246,198                 | 44   | Missouri       | \$203,463                 |
|      | ·              |                           | 45   | New Hampshire  | \$199,412                 |
| 21   | Utah           | \$246,086                 | 46   | Wisconsin      | \$196,840                 |
| 22   | Colorado       | \$244,883                 | 47   | Mississippi    | \$190,923                 |
| 23   | Florida        | \$241,110                 | 48   | South Dakota   | \$178,292                 |
| 24   | North Dakota   | \$238,396                 | 49   | Arkansas       | \$170,633                 |
| 25   | Tennessee      | \$237,665                 | 50   | Alaska         | \$152,040                 |
|      |                | . ,                       |      | U.S. Average   | \$255,683                 |

Source: U.S. Census Bureau, Annual Survey of Manufacturing, 2008

### Connecticut Workers are Highly Productive



Per Capita Gross State Product

|         |                         |           | - 1                        |      |                |                            |
|---------|-------------------------|-----------|----------------------------|------|----------------|----------------------------|
| Rank    | State                   |           | Productivity<br>per Capita | Rank | State          | Productivity<br>per Capita |
| 1       | Wyoming                 |           | \$68,980                   | 26   | Pennsylvania   | \$44,013                   |
| 2       | Delaware                |           | \$68,452                   | 27   | Oregon         | \$43,299                   |
| 3       | Alaska                  |           | \$65,441                   | 28   | Wisconsin      | \$43,215                   |
| 4       | Connecticut             |           | \$64,635                   | 29   | North Carolina | \$42,431                   |
| 5       | New York                |           | \$55,944                   | 30   | Oklahoma       | \$41,708                   |
| 6       | New Jersey              |           | \$55,464                   |      |                | , ,                        |
| 7       | Massachusetts           |           | \$55,384                   | 31   | Vermont        | \$40,913                   |
| 8       | Virginia                |           | \$51,816                   | 32   | Indiana        | \$40,891                   |
| 9       | Hawaii                  |           | \$51,291                   | 33   | Ohio           | \$40,828                   |
| 10      | California              |           | \$51,171                   | 34   | Utah           | \$40,560                   |
|         |                         |           | . ,                        | 35   | Georgia        | \$40,206                   |
| 11      | Washington              |           | \$50,769                   | 36   | Missouri       | \$40,042                   |
| 12      | Maryland                |           | \$50,320                   | 37   | Florida        | \$39,758                   |
| 13      | Colorado                |           | \$50,283                   | 38   | Maine          | \$38,908                   |
| 14      | Minnesota               |           | \$49,503                   | 39   | Arizona        | \$38,868                   |
| 15      | North Dakota            |           | \$49,273                   | 40   | Tennessee      | \$38,834                   |
| 16      | Illinois                |           | \$48,829                   |      |                |                            |
| 17      | Nebraska                |           | \$48,112                   | 41   | New Mexico     | \$37,221                   |
| 18      | Nevada                  |           | \$47,862                   | 42   | Michigan       | \$36,952                   |
| 19      | lowa                    |           | \$47,303                   | 43   | Montana        | \$36,876                   |
| 20      | South Dakota            |           | \$47,155                   | 44   | Kentucky       | \$36,289                   |
|         |                         |           |                            | 45   | Alabama        | \$36,073                   |
| 21      | Louisiana               |           | \$46,388                   | 46   | Arkansas       | \$35,238                   |
| 22      | Texas                   |           | \$46,190                   | 47   | South Carolina | \$35,001                   |
| 23      | Rhode Island            |           | \$45,420                   | 48   | Idaho          | \$34,937                   |
| 24      | New Hampshire           |           | \$44,845                   | 49   | West Virginia  | \$34,809                   |
| 25      | Kansas                  |           | \$44,318                   | 50   | Mississippi    | \$32,488                   |
|         |                         |           |                            |      | U.S. Average   | \$46,093                   |
| Source: | U.S. Bureau of Economic | Analysis, | 2009                       |      | -              |                            |

### **Section Four**

### **International Business Hub**

### Connecticut's Competitiveness ia a Global Draw

| Rank           | Country                        | GDP per Capita       |
|----------------|--------------------------------|----------------------|
| 4              | Liceltanatain                  | ¢100.100             |
| 1              | Liechtenstein                  | \$122,100            |
| 2              | Qatar                          | \$121,000            |
| 3              | Luxembourg<br>Bermuda          | \$79,500             |
| 4              |                                | \$69,900             |
| 5              | Norway                         | \$57,600             |
| 6              | Singapore                      | \$53,900<br>\$51,000 |
| 7<br>8         | Kuwait                         | \$51,200<br>\$50,700 |
| 9              | Connecticut Brunei             | . ,                  |
| 9<br><b>10</b> | United States                  | \$49,900             |
|                | Andorra                        | \$46,000             |
| 11             |                                | \$44,900             |
| 12<br>13       | Cayman Islands                 | \$43,800             |
|                | Hong Kong<br>Switzerland       | \$42,700             |
| 14             |                                | \$41,200             |
| 15             | United Arab Emirates Australia | \$40,000             |
| 16             | 1 10.0 11 0                    | \$39,900             |
| 17             | Iceland                        | \$39,400             |
| 18             | Netherlands                    | \$39,400             |
| 19             | Austria                        | \$39,200             |
| 20             | Bahrain                        | \$38,800             |
| 21             | Canada                         | \$38,100             |
| 22             | Ireland                        | \$37,700             |
| 23             | Sweden                         | \$37,000             |
| 24             | Belgium                        | \$36,800             |
| 25             | Denmark                        | \$35,900             |
| 26             | Greenland                      | \$35,900             |
| 27             | Falkland Islands               | \$35,400             |
| 28             | Germany                        | \$34,200             |
| 29             | United Kingdom                 | \$34,200             |
| 30             | Finland                        | \$34,100             |
| 31             | Japan                          | \$32,600             |
| 32             | France                         | \$32,500             |
| 33             | Taiwan                         | \$32,000             |
| 34             | European Union                 | \$31,900             |
| 35             | Greece                         | \$31,000             |
| 36             | Monaco                         | \$30,000             |
| 37             | Italy                          | \$29,900             |
| 38             | Spain                          | \$29,300             |
| 39             | The Bahamas                    | \$28,600             |
| 40             | Israel                         | \$28,600             |

#### U.S. Foreign Subsidiaries in Connecticut

ABB **ACE GROUP** AIR LIQUIDE ALCATEL-LUCENT ALLIANZ AREVA INC. ARKEMA INC. BAE SYSTEMS, INC. **BAYER** BIC CORP. **BOEHRINGER INGELHEIM BRIDGESTONE AMERICAS** COVIDIEN DEUTSCHE TELEKOM/T-MOBILE FUJI PHOTO FILM INC. GKN AEROSPACE INC. **GLAXOSMITHKLINE HONDA HSBC** ING NÈSTLE USA, INC. OLDCASTLE INC. **PHILIPS** REED ELSEVIER REXAM ROYAL BANK OF SCOTLAND SANOFI-AVENTIS U.S. **SIEMENS SODEXO** SWISS RE AMERICA HOLDING CORP. THE NIELSEN COMPANY (US), INC. THOMSON REUTERS THULE, INC. THYSSENKRUPP ELEVATOR CORP. TYCO UNILEVER XL CAPITAL GROUP

**ZURICH NORTH AMERICA** 

Source: Organization for International Investment

### Connecticut has Excellent Access to World Markets

Access

to World

Markets

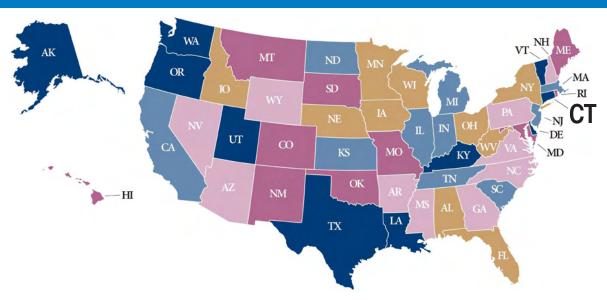
Connecticut's strategic link between New York City and Boston provides excellent access to European and Canadian markets. Exports by Connecticut companies totaled nearly \$14 billion in 2009, giving it a per capita ranking of eighth nationally. Roughly 52 percent of these exports went to Canada and Europe. Transportation equipment is the largest export at \$6.4 billion and supports roughly two of five transportation equipment manufacturing jobs in Connecticut.

Foreign-based corporations employ nearly 100,000 people and invest \$13.6 billion in Connecticut. Connecticut has proven to be an attractive location for international employers, ranking the state 18th in the United States in the number of employees of U.S. subsidiaries. The relative portion of jobs in the state supplied by U.S. subsidiaries remains significant, providing the livelihood for more than 5 percent of Connecticut's private sector workforce. Connecticut ranks fourth in the country in the share of its workforce hired by U.S. subsidiaries.

Bradley International Airport, Connecticut's largest commercial airport located just north of the capital city of Hartford, was used by more than 5.3 million passengers in 2009. Bradley ranks 60th among the U.S. airports in the number of passengers and 33rd in tonnage of freight. Nonstop service from Bradley is provided to 31 destinations with over 226 daily flights, including service to Puerto Rico, Canada and Mexico. Connecting flights are readily available to Europe and worldwide locations for travelers who want the convenience of a user-friendly international airport.

Connecticut serves world markets through five seaports: New London, New Haven, Bridgeport, Stamford and Norwalk. Together these ports handle approximately 18 million short tons of freight. Rail service is available across much of the state and nearly nine million tons of cargo carried by rail in Connecticut. Passenger rail service provides easy access to New York City and Boston. Train ridership was approximately 38 million passengers.

# Connecticut is a Leading Exporter



Per Capita Exports

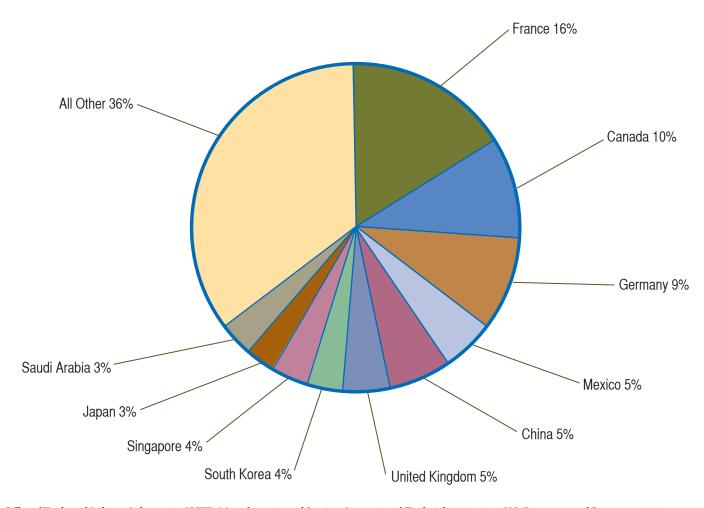
|      |                |                       | 1 | Ziip oi |                |                       |
|------|----------------|-----------------------|---|---------|----------------|-----------------------|
| Rank | State          | Per Capita<br>Exports |   | Rank    | State          | Per Capita<br>Exports |
| 1    | Washington     | \$7,781               |   | 26      | Nebraska       | \$2,712               |
| 2    | Louisiana      | \$7,261               |   | 27      | West Virginia  | \$2,652               |
| 3    | Texas          | \$6,577               |   | 28      | Alabama        | \$2,624               |
| 4    | Vermont        | \$5,178               |   | 29      | Florida        | \$2,529               |
| 5    | Delaware       | \$4,871               |   | 30      | Idaho          | \$2,508               |
| 6    | Alaska         | \$4,682               |   |         |                |                       |
| 7    | Kentucky       | \$4,091               |   | 31      | Georgia        | \$2,416               |
| 8    | Connecticut    | \$3,973               |   | 32      | North Carolina | \$2,323               |
| 9    | Oregon         | \$3,897               |   | 33      | New Hampshire  | \$2,311               |
| 10   | Utah           | \$3,712               |   | 34      | Pennsylvania   | \$2,252               |
|      |                |                       |   | 35      | Nevada         | \$2,146               |
| 11   | South Carolina | \$3,615               |   | 36      | Mississippi    | \$2,140               |
| 12   | Massachusetts  | \$3,578               |   | 37      | Arizona        | \$2,126               |
| 13   | Indiana        | \$3,566               |   | 38      | Virginia       | \$1,910               |
| 14   | North Dakota   | \$3,390               |   | 39      | Arkansas       | \$1,823               |
| 15   | Michigan       | \$3,275               |   | 40      | Wyoming        | \$1,702               |
| 16   | Tennessee      | \$3,253               |   |         |                |                       |
| 17   | California     | \$3,249               |   | 41      | Maine          | \$1,692               |
| 18   | Illinois       | \$3,224               |   | 42      | Maryland       | \$1,619               |
| 19   | Kansas         | \$3,163               |   | 43      | Missouri       | \$1,590               |
| 20   | New Jersey     | \$3,129               |   | 44      | Rhode Island   | \$1,420               |
|      |                |                       |   | 45      | South Dakota   | \$1,244               |
| 21   | lowa           | \$3,006               |   | 46      | Oklahoma       | \$1,197               |
| 22   | New York       | \$3,006               |   | 47      | Colorado       | \$1,168               |
| 23   | Wisconsin      | \$2,958               |   | 48      | Montana        | \$1,080               |
| 24   | Ohio           | \$2,955               |   | 49      | New Mexico     | \$632                 |
| 25   | Minnesota      | \$2,949               |   | 50      | Hawaii         | \$435                 |
|      |                |                       |   |         | U.S. Average   | \$3,440               |

Source: U.S. Dept. of Commerce, Office of Trade and Information, 2009

### **Destination of Connecticut's Exports**

#### Connecticut's Major Trading Partners

| Rank | Destination    | Exports<br>(\$ Millions) |
|------|----------------|--------------------------|
| 1    | France         | \$2,217                  |
| 2    | Canada         | \$1,445                  |
| 3    | Germany        | \$1,306                  |
| 4    | Mexico         | \$757                    |
| 5    | China          | \$753                    |
| 6    | United Kingdom | \$648                    |
| 7    | South Korea    | \$518                    |
| 8    | Singapore      | \$507                    |
| 9    | Japan          | \$484                    |
| 10   | Saudi Arabia   | \$438                    |
| 11   | All Other      | \$4,905                  |
|      | World          | \$13,979                 |

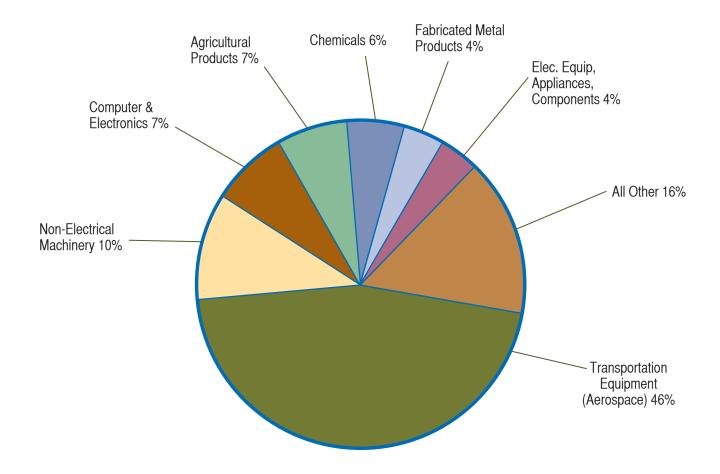


Source: Office of Trade and Industry Information (OTII), Manufacturing and Services, International Trade Administration, U.S. Department of Commerce, 2009

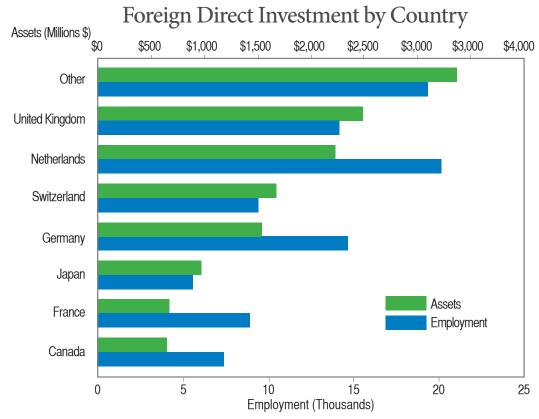
### Connecticut's Major Export Industries

#### Aerospace and Transportation Lead Connecticut's Exports

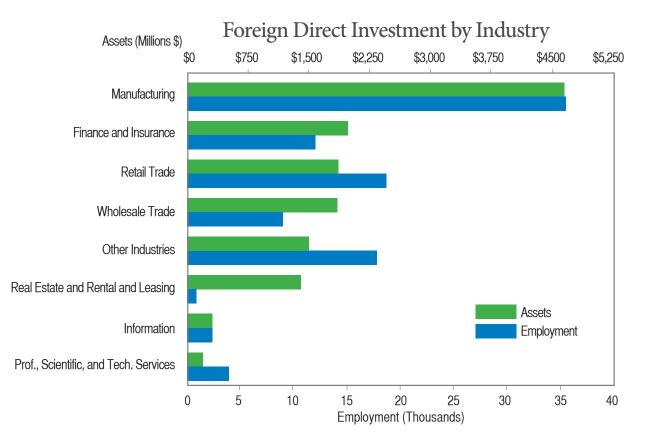
| Rank | Industry                                      | Exports<br>(\$ Millions) |
|------|-----------------------------------------------|--------------------------|
| 1    | Transportation Equipment (Aerospace)          | \$6,428                  |
| 2    | Non-Electrical Machinery                      | \$1,439                  |
| 3    | Computer & Electronic Products                | \$1,038                  |
| 4    | Agricultural Products                         | \$983                    |
| 5    | Chemicals                                     | \$833                    |
| 6    | Fabricated Metal Products                     | \$547                    |
| 7    | Electrical Equipment, Appliances & Components | \$490                    |
| 8    | All Other                                     | \$2,220                  |
|      | Total All Industries                          | \$13,979                 |



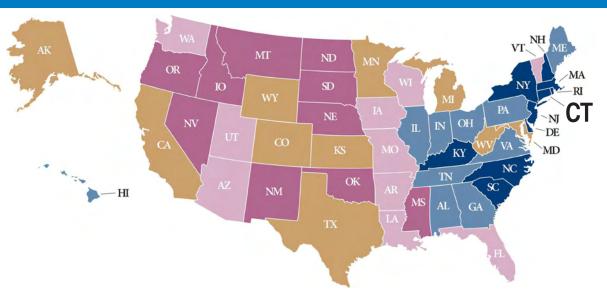
### **Connecticut Attracts Foreign Direct Investment**



Source: Bureau of Economic Analysis, 2007



### **Connecticut has Strong International Ties**



#### Connecticut is a Leader in Foreign Direct Employment

|      |                |  |                                                      | O    | 1             | 4 |                                                      |
|------|----------------|--|------------------------------------------------------|------|---------------|---|------------------------------------------------------|
| Rank | State          |  | Share of Employ-<br>ment from Foreign<br>Investments | Rank | State         |   | Share of Employ-<br>ment from Foreign<br>Investments |
| 1    | Delaware       |  | 5.9%                                                 | 26   | California    |   | 3.4%                                                 |
| 2    | South Carolina |  | 5.3%                                                 | 27   | Michigan      |   | 3.2%                                                 |
| 3    | New Jersey     |  | 5.1%                                                 | 28   | Minnesota     |   | 3.1%                                                 |
| 4    | Connecticut    |  | 5.0%                                                 | 29   | Colorado      |   | 3.0%                                                 |
| 5    | New Hampshire  |  | 5.0%                                                 | 30   | West Virginia |   | 2.8%                                                 |
| 6    | Massachusetts  |  | 4.8%                                                 |      |               |   |                                                      |
| 7    | Rhode Island   |  | 4.7%                                                 | 31   | Washington    |   | 2.8%                                                 |
| 8    | North Carolina |  | 4.7%                                                 | 32   | Vermont       |   | 2.7%                                                 |
| 9    | Kentucky       |  | 4.6%                                                 | 33   | Missouri      |   | 2.7%                                                 |
| 10   | New York       |  | 4.6%                                                 | 34   | Wisconsin     |   | 2.7%                                                 |
|      |                |  |                                                      | 35   | Arkansas      |   | 2.7%                                                 |
| 11   | Hawaii         |  | 4.5%                                                 | 36   | Florida       |   | 2.7%                                                 |
| 12   | Indiana        |  | 4.5%                                                 | 37   | lowa          |   | 2.6%                                                 |
| 13   | Tennessee      |  | 4.3%                                                 | 38   | Utah          |   | 2.6%                                                 |
| 14   | Pennsylvania   |  | 4.1%                                                 | 39   | Louisiana     |   | 2.5%                                                 |
| 15   | Illinois       |  | 4.1%                                                 | 40   | Arizona       |   | 2.4%                                                 |
| 16   | Virginia       |  | 4.0%                                                 |      |               |   |                                                      |
| 17   | Maine          |  | 3.9%                                                 | 41   | Nebraska      |   | 2.3%                                                 |
| 18   | Ohio           |  | 3.9%                                                 | 42   | Nevada        |   | 2.3%                                                 |
| 19   | Georgia        |  | 3.8%                                                 | 43   | Oregon        |   | 2.3%                                                 |
| 20   | Alabama        |  | 3.7%                                                 | 44   | North Dakota  |   | 2.1%                                                 |
|      |                |  |                                                      | 45   | Mississippi   |   | 2.0%                                                 |
| 21   | Maryland       |  | 3.7%                                                 | 46   | Oklahoma      |   | 1.9%                                                 |
| 22   | Kansas         |  | 3.6%                                                 | 47   | New Mexico    |   | 1.9%                                                 |
| 23   | Texas          |  | 3.5%                                                 | 48   | Idaho         |   | 1.8%                                                 |
| 24   | Alaska         |  | 3.5%                                                 | 49   | Montana       |   | 1.5%                                                 |
| 25   | Wyoming        |  | 3.4%                                                 | 50   | South Dakota  |   | 1.4%                                                 |
|      |                |  |                                                      |      | U.S. Average  |   | 3.6%                                                 |

Source: U.S. Bureau of Economic Analysis, 2007

### Connecticut is Centrally Located Between Boston and New York

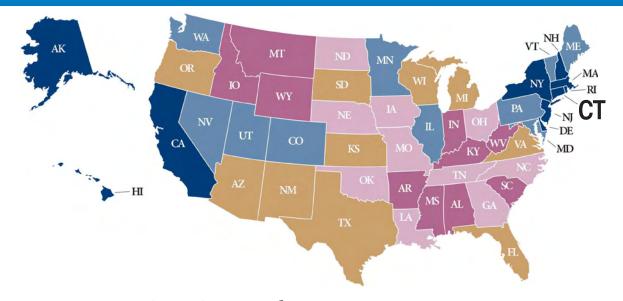


Overall State Scoring on Energy Efficiency

| Rank | State         | Energy<br>Efficiency<br>Score | Rank | State          | Energy<br>Efficiency<br>Score |
|------|---------------|-------------------------------|------|----------------|-------------------------------|
| 1    | California    | 44.5                          | 25   | North Carolina | 16.0                          |
| 2    | Massachusetts | 39.0                          | 27   | Ohio           | 15.5                          |
| 3    | Connecticut   | <br>37.5                      | 28   | Arizona        | 15.0                          |
| 4    | Oregon        | 36.5                          | 29   | New Mexico     | 14.5                          |
| 5    | New York      | 34.5                          | 30   | Montana        | 13.5                          |
| 6    | Vermont       | 33.5                          |      |                |                               |
| 7    | Washington    | 33.0                          | 31   | Indiana        | 12.0                          |
| 8    | Minnesota     | 30.5                          | 32   | Kentucky       | 11.5                          |
| 9    | Rhode Island  | 27.5                          | 33   | Virginia       | 10.0                          |
| 10   | Maine         | 26.0                          | 33   | Michigan       | 10.0                          |
|      |               |                               | 35   | South Dakota   | 9.0                           |
| 11   | Wisconsin     | 24.0                          | 36   | South Carolina | 8.5                           |
| 11   | Maryland      | 24.0                          | 37   | Tennessee      | 8.0                           |
| 13   | New Hampshire | 23.0                          | 38   | Kansas         | 7.5                           |
| 13   | New Jersey    | 23.0                          | 38   | Oklahoma       | 7.5                           |
| 15   | Pennsylvania  | 22.0                          | 40   | Arkansas       | 7.0                           |
| 16   | Colorado      | 21.0                          |      |                |                               |
| 16   | Nevada        | 21.0                          | 40   | Missouri       | 7.0                           |
| 18   | lowa          | 20.0                          | 40   | Louisiana      | 7.0                           |
| 19   | Hawaii        | 19.0                          | 43   | Georgia        | 6.5                           |
| 20   | Idaho         | 18.5                          | 44   | Alaska         | 6.0                           |
|      |               |                               | 44   | West Virginia  | 6.0                           |
| 20   | Delaware      | 18.5                          | 46   | Nebraska       | 4.5                           |
| 22   | Florida       | 16.5                          | 47   | Alabama        | 3.0                           |
| 22   | Utah          | 16.5                          | 48   | Mississippi    | 2.0                           |
| 22   | Texas         | 16.5                          | 48   | North Dakota   | 2.0                           |
| 25   | Illinois      | 16.5                          | 50   | Wyoming        | 1.0                           |
|      |               | iont Economy 2000             |      | U.S. Average*  | 17.1                          |

Source: American Council for Energy Efficient Economy, 2009 \*Average of states

### Connecticut Companies Get More for Their Electricity Dollar

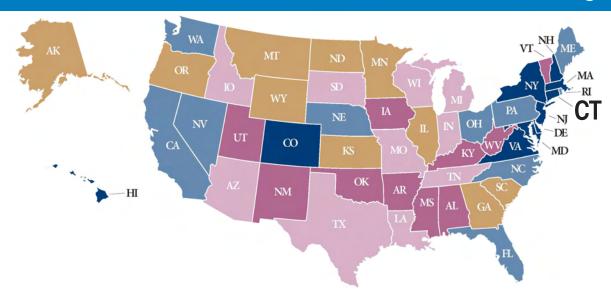


Gross State Product per Megawatt Hour

| Rank | State                   | GSP per<br>Megawatt<br>Hour | Rank | State          | GSP pe<br>Megawa<br>Hour |
|------|-------------------------|-----------------------------|------|----------------|--------------------------|
| 1    | New York                | \$7,945                     | 26   | South Dakota   | \$3,368                  |
| 2    | Alaska                  | \$7,576                     | 27   | Florida        | \$3,290                  |
| 3    | Connecticut             | <br>\$6,983                 | 28   | Oregon         | \$3,282                  |
| 4    | California              | \$6,887                     | 29   | Arizona        | \$3,263                  |
| 5    | Massachusetts           | \$6,531                     | 30   | Kansas         | \$3,106                  |
| 6    | Hawaii                  | \$6,145                     |      |                |                          |
| 7    | Rhode Island            | \$6,058                     | 31   | North Carolina | \$3,077                  |
| 8    | New Jersey              | \$5,899                     | 32   | lowa           | \$2,983                  |
| 9    | New Hampshire           | \$5,467                     | 33   | Ohio           | \$2,958                  |
| 10   | Delaware                | \$5,263                     | 34   | Georgia        | \$2,943                  |
|      |                         |                             | 35   | Nebraska       | \$2,890                  |
| 11   | Colorado                | \$4,768                     | 36   | Louisiana      | \$2,823                  |
| 12   | Vermont                 | \$4,432                     | 37   | Missouri       | \$2,818                  |
| 13   | Illinois                | \$4,382                     | 38   | Oklahoma       | \$2,602                  |
| 14   | Maryland                | \$4,316                     | 39   | North Dakota   | \$2,514                  |
| 15   | Maine                   | \$4,258                     | 40   | Tennessee      | \$2,420                  |
| 16   | Utah                    | \$3,894                     |      |                |                          |
| 17   | Minnesota               | \$3,821                     | 41   | Indiana        | \$2,382                  |
| 18   | Nevada                  | \$3,729                     | 42   | Montana        | \$2,342                  |
| 19   | Washington              | \$3,696                     | 43   | Idaho          | \$2,207                  |
| 20   | Pennsylvania            | \$3,679                     | 44   | Arkansas       | \$2,131                  |
|      |                         |                             | 45   | Wyoming        | \$2,116                  |
| 21   | New Mexico              | \$3,626                     | 46   | South Carolina | \$1,939                  |
| 22   | Michigan                | \$3,617                     | 47   | Mississippi    | \$1,923                  |
| 23   | Virginia                | \$3,606                     | 48   | Alabama        | \$1,895                  |
| 24   | Texas                   | \$3,526                     | 49   | West Virginia  | \$1,802                  |
| 25   | Wisconsin               | \$3,429                     | 50   | Kentucky       | \$1,674                  |
|      | U.S. Department of Fner |                             |      | U.S. Average   | \$3,781                  |

Source: U.S. Department of Energy and U.S. Bureau of Economic Analysis, 2008.

### Connecticut is a Leader in Communications Technologies

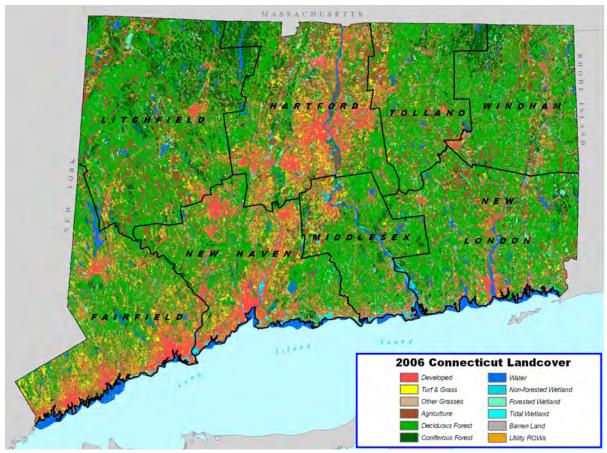


High Speed Connections per One Million People

|      | O              | • |                           | <br>- |               | • |                           |
|------|----------------|---|---------------------------|-------|---------------|---|---------------------------|
| Rank | State          |   | High Speed<br>Connections | Rank  | State         |   | High Speed<br>Connections |
| 1    | New Jersey     |   | 405,961                   | 26    | Wyoming       |   | 328,342                   |
| 2    | Connecticut    |   | 400,236                   | 27    | Alaska        |   | 325,522                   |
| 3    | Massachusetts  |   | 397,335                   | 28    | North Dakota  |   | 321,162                   |
| 4    | Maryland       |   | 387,548                   | 29    | Minnesota     |   | 317,748                   |
| 5    | Hawaii         |   | 386,802                   | 30    | Georgia       |   | 316,050                   |
| 6    | New York       |   | 380,372                   |       |               |   |                           |
| 7    | New Hampshire  |   | 377,495                   | 31    | Arizona       |   | 312,799                   |
| 8    | Delaware       |   | 376,622                   | 32    | Wisconsin     |   | 309,012                   |
| 9    | Virginia       |   | 370,345                   | 33    | Texas         |   | 307,929                   |
| 10   | Colorado       |   | 367,968                   | 34    | South Dakota  |   | 305,768                   |
|      |                |   |                           | 35    | Louisiana     |   | 302,369                   |
| 11   | Florida        |   | 365,233                   | 36    | Idaho         |   | 293,289                   |
| 12   | Washington     |   | 358,966                   | 37    | Michigan      |   | 288,028                   |
| 13   | Rhode Island   |   | 358,803                   | 38    | Missouri      |   | 287,257                   |
| 14   | Nevada         |   | 350,948                   | 39    | Tennessee     |   | 285,877                   |
| 15   | North Carolina |   | 346,378                   | 40    | Indiana       |   | 281,139                   |
| 16   | California     |   | 345,787                   |       |               |   |                           |
| 17   | Maine          |   | 344,020                   | 41    | Oklahoma      |   | 280,459                   |
| 18   | Nebraska       |   | 340,638                   | 42    | lowa          |   | 279,560                   |
| 19   | Ohio           |   | 339,172                   | 43    | Utah          |   | 279,393                   |
| 20   | Pennsylvania   |   | 336,215                   | 44    | New Mexico    |   | 274,819                   |
|      |                |   |                           | 45    | Vermont       |   | 270,510                   |
| 21   | South Carolina |   | 333,313                   | 46    | Kentucky      |   | 269,127                   |
| 22   | Illinois       |   | 332,089                   | 47    | Alabama       |   | 264,032                   |
| 23   | Oregon         |   | 330,955                   | 48    | Arkansas      |   | 252,113                   |
| 24   | Montana        |   | 330,567                   | 49    | West Virginia |   | 249,053                   |
| 25   | Kansas         |   | 330,310                   | 50    | Mississippi   |   | 208,828                   |
|      |                |   |                           |       | U.S. Average  |   | 332,973                   |

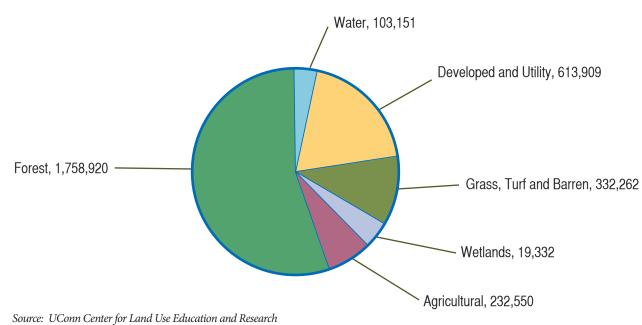
# Connecticut Land Cover

Land Usage in Connecticut



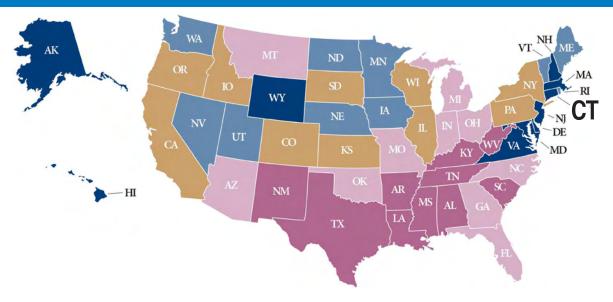
Source: UConn Center for Land Use Education and Research, 2006

### Acres



Section Six Quality of Life Section Six Quality of Life

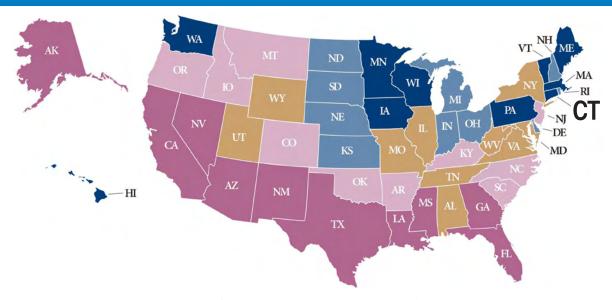
### Connecticut's Poverty Rate is Well Below National Average



### Percent Poverty

| Rank | State         |  | Percent in Poverty | Rank | State          |  | Percent in<br>Poverty |  |
|------|---------------|--|--------------------|------|----------------|--|-----------------------|--|
| 1    | New Hampshire |  | 8.5%               | 26   | California     |  | 14.2%                 |  |
| 2    | Alaska        |  | 9.0%               | 26   | New York       |  | 14.2%                 |  |
| 3    | Maryland      |  | 9.1%               | 26   | South Dakota   |  | 14.2%                 |  |
| 4    | Connecticut   |  | 9.4%               | 29   | Idaho          |  | 14.3%                 |  |
| 4    | New Jersey    |  | 9.4%               | 29   | Oregon         |  | 14.3%                 |  |
| 6    | Wyoming       |  | 9.8%               |      |                |  |                       |  |
| 7    | Massachusetts |  | 10.3%              | 31   | Indiana        |  | 14.4%                 |  |
| 8    | Hawaii        |  | 10.4%              | 32   | Missouri       |  | 14.6%                 |  |
| 9    | Virginia      |  | 10.5%              | 33   | Florida        |  | 14.9%                 |  |
| 10   | Delaware      |  | 10.8%              | 34   | Montana        |  | 15.1%                 |  |
|      |               |  |                    | 35   | Ohio           |  | 15.2%                 |  |
| 11   | Minnesota     |  | 11.0%              | 36   | Michigan       |  | 16.2%                 |  |
| 12   | Vermont       |  | 11.4%              | 36   | Oklahoma       |  | 16.2%                 |  |
| 13   | Rhode Island  |  | 11.5%              | 38   | North Carolina |  | 16.3%                 |  |
| 13   | Utah          |  | 11.5%              | 39   | Arizona        |  | 16.5%                 |  |
| 15   | North Dakota  |  | 11.7%              | 39   | Georgia        |  | 16.5%                 |  |
| 16   | lowa          |  | 11.8%              |      |                |  |                       |  |
| 17   | Maine         |  | 12.3%              | 41   | South Carolina |  | 17.1%                 |  |
| 17   | Nebraska      |  | 12.3%              | 41   | Tennessee      |  | 17.1%                 |  |
| 17   | Washington    |  | 12.3%              | 43   | Texas          |  | 17.2%                 |  |
| 20   | Nevada        |  | 12.4%              | 44   | Louisiana      |  | 17.3%                 |  |
|      |               |  |                    | 45   | Alabama        |  | 17.5%                 |  |
| 20   | Wisconsin     |  | 12.4%              | 46   | West Virginia  |  | 17.7%                 |  |
| 22   | Pennsylvania  |  | 12.5%              | 47   | New Mexico     |  | 18.0%                 |  |
| 23   | Colorado      |  | 12.9%              | 48   | Kentucky       |  | 18.6%                 |  |
| 24   | Illinois      |  | 13.3%              | 49   | Arkansas       |  | 18.8%                 |  |
| 25   | Kansas        |  | 13.4%              | 50   | Mississippi    |  | 21.9%                 |  |
|      |               |  |                    |      | United States  |  | 14.3%                 |  |

### Connecticut Residents are Insured



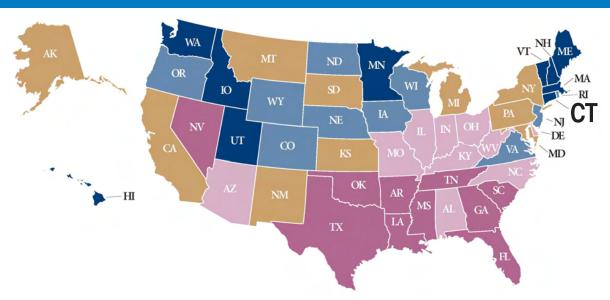
### Percent of Population with Health Insurance

| Totalit of top diamon with from the continuous |               |  |                                           |  |      |                      |  |                                     |
|------------------------------------------------|---------------|--|-------------------------------------------|--|------|----------------------|--|-------------------------------------|
| Rank                                           | State         |  | Share Covered<br>with Health<br>Insurance |  | Rank | State                |  | Share Covered with Health Insurance |
| 1                                              | Washington    |  | 98.2%                                     |  | 26   | New York             |  | 86.2%                               |
| 2                                              | Massachusetts |  | 92.9%                                     |  | 27   | Wyoming              |  | 86.1%                               |
| 3                                              | Minnesota     |  | 92.0%                                     |  | 28   | West Virginia        |  | 85.8%                               |
| 4                                              | Hawaii        |  | 91.9%                                     |  | 29   | Tennessee            |  | 85.6%                               |
| 5                                              | Wisconsin     |  | 91.1%                                     |  | 30   | Utah                 |  | 85.5%                               |
| 6                                              | Maine         |  | 90.5%                                     |  |      |                      |  |                                     |
| 7                                              | Connecticut   |  | 90.4%                                     |  | 31   | Idaho                |  | 85.0%                               |
| 8                                              | lowa          |  | 90.2%                                     |  | 31   | Kentucky             |  | 85.0%                               |
| 8                                              | Pennsylvania  |  | 90.2%                                     |  | 33   | New Jersey           |  | 84.9%                               |
| 10                                             | Vermont       |  | 89.8%                                     |  | 34   | South Carolina       |  | 83.9%                               |
|                                                |               |  |                                           |  | 35   | Montana              |  | 83.7%                               |
| 11                                             | Rhode Island  |  | 89.6%                                     |  | 36   | Colorado             |  | 83.5%                               |
| 12                                             | New Hampshire |  | 89.3%                                     |  | 37   | North Carolina       |  | 83.4%                               |
| 13                                             | Ohio          |  | 88.9%                                     |  | 38   | Oklahoma             |  | 83.1%                               |
| 14                                             | Michigan      |  | 88.7%                                     |  | 39   | Oregon               |  | 83.0%                               |
| 15                                             | Delaware      |  | 88.6%                                     |  | 40   | Arkansas             |  | 82.4%                               |
| 15                                             | North Dakota  |  | 88.6%                                     |  |      |                      |  |                                     |
| 17                                             | South Dakota  |  | 88.5%                                     |  | 41   | Georgia              |  | 82.3%                               |
| 18                                             | Indiana       |  | 88.2%                                     |  | 42   | Alaska               |  | 81.8%                               |
| 19                                             | Kansas        |  | 87.6%                                     |  | 43   | California           |  | 81.5%                               |
| 20                                             | Nebraska      |  | 87.5%                                     |  | 43   | Nevada               |  | 81.5%                               |
|                                                |               |  |                                           |  | 45   | Mississippi          |  | 80.9%                               |
| 21                                             | Missouri      |  | 87.2%                                     |  | 46   | Arizona              |  | 80.4%                               |
| 22                                             | Alabama       |  | 87.0%                                     |  | 47   | Louisiana            |  | 79.9%                               |
| 23                                             | Maryland      |  | 86.8%                                     |  | 48   | Florida              |  | 79.5%                               |
| 24                                             | Illinois      |  | 86.6%                                     |  | 49   | New Mexico           |  | 77.0%                               |
| 25                                             | Virginia      |  | 86.5%                                     |  | 50   | Texas                |  | 75.1%                               |
|                                                |               |  |                                           |  |      | <b>United States</b> |  | 84.5%                               |
|                                                |               |  |                                           |  |      |                      |  |                                     |

Source: U.S. Census, American Community Survey. Number and percent in poverty in past 12 months, 2009

Section Six **Section Six** Quality of Life Quality of Life

### Connecticut's Residents are Healthy

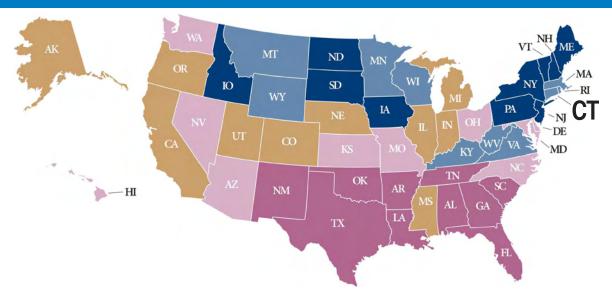


### State Health Score

| Rank | State         |      | Score | Rank | State          | Score |
|------|---------------|------|-------|------|----------------|-------|
| 1    | Vermont       |      | 24.8  | 26   | Maryland       | 3.4   |
| 2    | Hawaii        |      | 21.6  | 27   | Michigan       | 2.0   |
| 3    | New Hampshire |      | 19.9  | 28   | Pennsylvania   | 2.0   |
| 4    | Minnesota     |      | 18.8  | 29   | New Mexico     | 1.7   |
| 5    | Utah          |      | 18.2  | 30   | Alaska         | 1.3   |
| 6    | Massachusetts |      | 17.7  |      |                |       |
| 7    | Connecticut   |      | 17.5  | 31   | Illinois       | 0.0   |
| 8    | Idaho         |      | 16.1  | 32   | Ohio           | 0.7   |
| 9    | Maine         |      | 15.3  | 33   | Arizona        | 0.4   |
| 10   | Washington    |      | 14.9  | 34   | Indiana        | -0.6  |
|      |               |      |       | 35   | Delaware       | -1.6  |
| 11   | Rhode Island  |      | 0.0   | 36   | North Carolina | -3.2  |
| 12   | North Dakota  |      | 12.5  | 37   | Kentucky       | -3.6  |
| 13   | Nebraska      |      | 12.0  | 38   | Missouri       | -4.9  |
| 14   | Wyoming       |      | 11.8  | 39   | West Virginia  | -5.0  |
| 15   | lowa          |      | 11.6  | 40   | Alabama        | -7.0  |
| 16   | Oregon        |      | 11.3  |      |                |       |
| 17   | Wisconsin     |      | 10.3  | 41   | Georgia        | -7.8  |
| 18   | New Jersey    |      | 9.8   | 42   | Nevada         | -7.9  |
| 19   | Colorado      |      | 9.7   | 43   | Arkansas       | -8.1  |
| 20   | Virginia      |      | 9.0   | 44   | Oklahoma       | -8.1  |
|      |               |      |       | 45   | Florida        | -8.9  |
| 21   | South Dakota  |      | 7.5   | 46   | Texas          | -9.0  |
| 22   | Kansas        |      | 6.7   | 47   | Tennessee      | -9.7  |
| 23   | Montana       |      | 6.5   | 48   | South Carolina | -10.7 |
| 24   | California    |      | 5.3   | 49   | Mississippi    | -15.0 |
| 25   | New York      |      | 3.8   | 50   | Louisiana      | -15.2 |
| _    |               | 2005 |       |      | U.S. Average*  | 0.0   |

Source: United Health Foundation, 2008

### Connecticut is a Safe Place



Crimes per 100,000 Population

| Rank | State         | Crimes | Rank | State                | Crimes    |
|------|---------------|--------|------|----------------------|-----------|
| 1    | South Dakota  | 1,905  | 26   | Mississippi          | 3,235     |
| 2    | North Dakota  | 2,133  | 27   | Michigan             | 3,335     |
| 3    | Idaho         | 2,217  | 28   | Indiana              | 3,449     |
| 4    | New Hampshire | 2,321  | 29   | Utah                 | 3,488     |
| 5    | New York      | 2,321  | 30   | Alaska               | 3,579     |
| 6    | New Jersey    | 2,391  |      |                      | , , , , , |
| 7    | Maine         | 2,523  | 31   | Ohio                 | 3,603     |
| 8    | Vermont       | 2,533  | 32   | Kansas               | 3,608     |
| 9    | Pennsylvania  | 2,582  | 33   | Nevada               | 3,758     |
| 10   | lowa          | 2,588  | 34   | Maryland             | 3,791     |
|      |               | ,      | 35   | Missouri             | 3,877     |
| 11   | Connecticut   | 2,634  | 36   | Hawaii               | 3,936     |
| 12   | Virginia      | 2,656  | 37   | Arizona              | 3,965     |
| 13   | Montana       | 2,718  | 38   | Delaware             | 3,986     |
| 14   | Massachusetts | 2,761  | 39   | Washington           | 3,998     |
| 15   | Kentucky      | 2,771  | 40   | North Carolina       | 4,072     |
| 16   | West Virginia | 2,823  |      |                      |           |
| 17   | Rhode Island  | 2,863  | 41   | Oklahoma             | 4,075     |
| 18   | Wisconsin     | 2,865  | 42   | Georgia              | 4,093     |
| 19   | Wyoming       | 2,866  | 43   | Alabama              | 4,222     |
| 20   | Minnesota     | 2,885  | 44   | Arkansas             | 4,291     |
|      |               |        | 45   | New Mexico           | 4,355     |
| 21   | Colorado      | 3,004  | 46   | Louisiana            | 4,415     |
| 22   | Nebraska      | 3,043  | 47   | Tennessee            | 4,422     |
| 23   | California    | 3,204  | 48   | Florida              | 4,453     |
| 24   | Oregon        | 3,222  | 49   | Texas                | 4,506     |
| 25   | Illinois      | 3,234  | 50   | South Carolina       | 4,559     |
|      |               |        |      | <b>United States</b> | 3,466     |

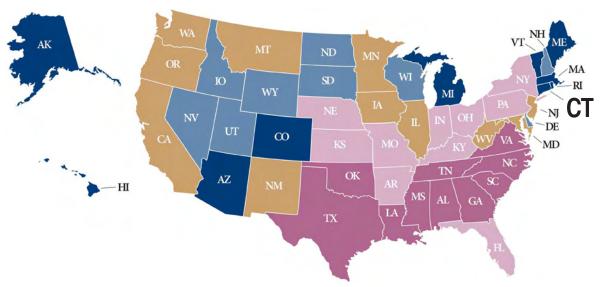
Source: Federal Bureau of Investigation, Crime in the United States, 2009

<sup>\*</sup>Scores indicate the percentage a state is above or below the national norm. Eighteen components are in the index, including prevalence of smoking, infectious disease rates, immunization coverage, death rates and others.

# Section Six

# Quality of Life

### Connecticut's Climate is Temperate with Few Weather Disasters



Billion Dollar Weather Events

| Rank | State         | Events | Rank | State          | _ | Events |
|------|---------------|--------|------|----------------|---|--------|
| 1    | Alaska        | 1-3    | 26   | Illinois       |   | 13-15  |
| 1    | Hawaii        | 1-3    | 26   | lowa           |   | 13-15  |
| 3    | Connecticut   | 4-6    | 26   | Maryland       |   | 13-15  |
| 3    | Maine         | 4-6    | 26   | West Virginia  |   | 13-15  |
| 3    | Massachusetts | 4-6    | 30   | California     |   | 16-20  |
| 3    | Michigan      | 4-6    |      |                |   |        |
| 3    | Rhode Island  | 4-6    | 30   | Indiana        |   | 16-20  |
| 3    | Vermont       | 4-6    | 30   | Kansas         |   | 16-20  |
| 9    | Arizona       | 7-9    | 30   | Nebraska       |   | 16-20  |
| 9    | Colorado      | 7-9    | 30   | New York       |   | 16-20  |
|      |               |        | 30   | Ohio           |   | 16-20  |
| 9    | Nevada        | 7-9    | 30   | Pennsylvania   |   | 16-20  |
| 9    | New Hampshire | 7-9    | 37   | Arkansas       |   | 21-25  |
| 9    | North Dakota  | 7-9    | 37   | Kentucky       |   | 21-25  |
| 9    | South Dakota  | 7-9    | 37   | Missouri       |   | 21-25  |
| 9    | Utah          | 7-9    | 40   | Florida        |   | 26-30  |
| 9    | Wisconsin     | 7-9    |      |                |   |        |
| 9    | Wyoming       | 7-9    | 40   | Georgia        |   | 26-30  |
| 18   | Delaware      | 10-12  | 40   | Louisiana      |   | 26-30  |
| 18   | Idaho         | 10-12  | 40   | Oklahoma       |   | 26-30  |
|      |               |        | 40   | South Carolina |   | 26-30  |
| 18   | Minnesota     | 10-12  | 40   | Virginia       |   | 26-30  |
| 18   | Montana       | 10-12  | 46   | Alabama        |   | 31-35  |
| 18   | New Jersey    | 10-12  | 46   | Mississippi    |   | 31-35  |
| 18   | New Mexico    | 10-12  | 46   | North Carolina |   | 31-35  |
| 18   | Oregon        | 10-12  | 46   | Tennessee      |   | 31-35  |
| 18   | Washington    | 10-12  | 46   | Texas          |   | 31-35  |
|      |               |        |      | U.S. Mode      |   | 7-9    |

Source: U.S. Department of Commerce, NOAA. National Climate Data Center, Billion Dollar Events, 1980 through 2009 \*Events and dollar impacts are frequently spread over a number of states.

# Connecticut Data, Buildings and Sites

Check out these free, interactive tools that provide downloadable, site-specific information on prime areas to grow, relocate or start a business.

### **CTSiteFinder.com**





A free, comprehensive tool to assist businesses in finding properties and data for their expansion or relocation needs.

- Search available commercial real estate, including retail, office, industrial, medical, lab, R&D, investment and specialty
- Access IEDC-compliant and locality-specific information about labor force, wages, businesses and more
- View easy-to-use interactive maps and printable brochures



- Online inventory of pre-qualified, easy-to-develop sites
- Break ground within 90-180 days
- Existing infrastructure within 400 feet of your ideal site

QuickTracts.com

For more information, call 1-800-392-2122 or email realestate@cerc.com